

Notice

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6 September 2013

**AREVA
(THE COMPANY)**

ANNOUNCES THE RESULTS OF THE TENDER OFFER IN RESPECT OF ITS OUTSTANDING

**€1,250,000,000 3.875 PER CENT. NOTES DUE SEPTEMBER 2016 (ISIN: FR0010804492)
(THE 2016 NOTES)**

**€900,000,000 4.625 PER CENT. NOTES DUE OCTOBER 2017 (ISIN: FR0011125442)
(THE 2017 NOTES TOGETHER WITH THE 2016 NOTES, THE NOTES)**

This Notice must be read in conjunction with the tender offer memorandum dated 29 August 2013 (the Tender Offer Memorandum) which has been prepared in relation to the Tender Offer. Capitalised terms used in this Notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.

On 29 August 2013, the Company announced the launch of a Tender Offer to Qualifying Holders (as defined in the Tender Offer Memorandum) of the Notes. Under the terms of the Tender Offer, Qualifying Holders (subject to offer restrictions) were invited to tender Notes held by such holders for purchase by the Company for cash for up to a targeted tender amount of Notes of €400,000,000 in aggregate principal amount, subject to the discretion of the Company to increase or decrease such amount (the **Targeted Tender Amount**).

The Tender Offer expired at 16:00 hours CET on 5 September 2013.

Final Results of the Tender Offer

The Company is pleased to announce the pricing and acceptance of the Tender Offer as follows:

Final Acceptance Amount: €329,200,000

2016 Notes

Final aggregate principal amount of 2016 Notes accepted: €257,900,000

2016 Notes Tender Pro-Rating Factor: Not Applicable

2016 Notes Accrued Interest: 3.736986%

2016 Notes Interpolated Mid-Swap Rate: 0.959%

2016 Notes Tender Price: 106.814%

Aggregate nominal amount of 2016 Notes outstanding after Settlement Date: €992,100,000

2017 Notes

Final aggregate principal amount of 2017 Notes accepted: €71,300,000

2017 Notes Tender Pro-Rating Factor: 0.5

2017 Notes Accrued Interest: 4.308219%

2017 Notes Interpolated Mid-Swap Rate: 1.251%

2017 Notes Tender Price: 109.537%

Aggregate nominal amount of 2017 Notes outstanding after Settlement Date: €828,700,000

Settlement

The Settlement Date for the Tender Offer is expected to be 10 September 2013. All sales pursuant to the Tender Offer will settle through the normal procedures of Euroclear France, Euroclear and Clearstream, Luxembourg. On the Settlement Date, the Company shall pay, or procure the payment of, to each Qualifying Holder which has validly submitted an Offer to Sell by the Expiration Time, an amount in cash equal to the relevant Tender Consideration in respect of the principal amount of the 2016 Notes and/or 2017 Notes validly tendered and delivered by such Qualifying Holder and accepted for purchase by the Company.

Payment of the Tender Consideration, by or on behalf of the Company, shall fully and finally discharge its obligations to the relevant Qualifying Holders in respect of the Notes validly tendered and delivered and accepted for purchase by the Company pursuant to the Tender Offer. Under no circumstances will any additional interest be payable by the Company to a Qualifying Holder due to any delay in the transmission of funds from the relevant Clearing System or any other intermediary with respect to the Notes tendered by that Qualifying Holder.

Notes purchased by the Company pursuant to the Tender Offer will be cancelled and will not be re-issued or re-sold.

Notes which have not been validly submitted and accepted for purchase pursuant to the Tender Offer will remain outstanding.

Any charges, costs and expenses charged by any Qualifying Holder's Intermediary shall be borne by such Qualifying Holder.

Contact Information

The Joint Dealer Managers of the Tender Offer are:

Joint Dealer Managers

BNP Paribas

10 Harewood Avenue
London NW1 6AA
United Kingdom

Attn: Liability Management Group

Tel: +44 20 7595 8668

Email: liability.management@bnpparibas.com

HSBC Bank plc

8 Canada Square
London E14 5HQ
United Kingdom

Attn: Liability Management Group

Tel: +44 20 7992 6237

Email: liability.management@hsbcib.com

Mitsubishi UFJ Securities International plc

Ropemaker Place
25 Ropemaker Street
London EC2Y 9AJ
United Kingdom

Attn: Liability Management Group

Tel: +44 207 577 2236 / 2232

Fax: +44 207 577 2879

Email: liability.management@musi.com

The Tender and Information Agent for the Tender Offer is:

BNP Paribas Securities Services

9, rue du débarcadère
93500 Pantin
France

Tender Agent

Attn: Corporate Trust Services

Tél: +33 1 55 77 61 60

Fax: +33 1 57 43 31 38

Email: paris.bp2s.ost.ope.tcinbox@bnpparibas.com

Information Agent

Attn: Corporate Trust Services

Tél: +33 1 57 43 10 77

Email: paris.bp2s.information.agent@bnpparibas.com

Copies of the Tender Offer Memorandum are available upon request addressed to the Joint Dealer Managers or the Tender and Information Agent.

DISCLAIMER

The Joint Dealer Managers do not take responsibility for the contents of this Notice. This Notice must be read in conjunction with the Tender Offer Memorandum. No invitation to tender any Notes is being made pursuant to this notice. Any such invitation was only made in the Tender Offer Memorandum. This Notice and the Tender Offer Memorandum contain important information.

OFFER RESTRICTIONS

The distribution of this Notice in certain jurisdictions may be restricted by law. Persons into whose possession this Notice or the Tender Offer Memorandum comes are required by each of the Offeror, the Joint Dealer Managers, the Tender and Information Agent to inform themselves about, and to observe, any such restrictions. Please also refer to the Tender Offer Memorandum for a full description of such restrictions.