

**Report on the payments made in favor of governments during financial year 2016**

Pursuant to titles I and II of article L. 225-102-3 of the French Commercial Code, AREVA SA, as the consolidating company of controlled companies whose activities consist in whole or in part of “the exploitation, prospection, discovery, mining or extraction of [...] metallic ores [...]” must publish annually “a report on the payments made in favor of the authorities of each of the States or territories” in which it carries out activities.

This report must consolidate the payments made by the subsidiaries controlled by AREVA SA under the meaning of article L. 233-16 (exclusive or joint control), whose operations consist of “the exploitation, prospection, discovery, mining or extraction of [...] metallic ores [...]” and which meet two of the following three criteria :

- annual balance sheet total of 20 million euros;
- net revenue of 40 million euros;
- average of 250 employees during the financial year.

This report summarizes payments made “in favor of any national, regional or local authority of a State or territory, or of any administration, agency or company controlled by such an authority under the meaning of article L. 233-16 (exclusive or joint control)...” according to the following categories :

- **1 – Production rights**  
Share of production going to the Government of the host country. Does not include the sales of products to public companies or governments at market conditions.
- **2 – Income or other taxes**  
Income or other taxes on the revenue, production and profits of the companies, excluding income or other taxes on consumption, such as value added taxes, customs duties, income taxes on natural persons or excise taxes.
- **3 – Royalties**  
Amount corresponding to a percentage of the value of the production mined or sold, or corresponding to a percentage of the costs incurred in connection with mining operations.
- **4 – Dividends**  
Dividends paid to the host State or to a public company of the host State as a function of their interest in the capital of the companies concerned.
- **5 – Signature, discovery and production bonuses**
- **6 – License fees, leasing costs, entry fees and other license and/or concession consideration**
- **7 – Payments for infrastructure improvements**  
Includes the contribution from the companies to the upkeep of public infrastructure.
- **8 – Any other payment of more than 100,000 euros to the authorities and to the entities they control which are not already included or excluded in categories 1 to 7 of the law.**

This report was approved by AREVA SA’s Board of Directors.

## Table of payments made in favor of governments by country and project during financial year 2016

Country / Project	Production rights	Income or other taxes	Royalties	Dividends	Bonuses	License fees	Infrastructure	Other payments	TOTAL in foreign currency	Currency
<b>Canada</b>										
AREVA Resources Canada	0	18,345,000	42,527,422	0	0	513,252	0	3,974,103	65,359,777	CAD
Kiggavik	0	0	0	0	0	144,425	0	0	144,425	CAD
McClellan	0	0	0	0	0	3,091,547	394,848	0	3,486,395	CAD
Midwest	0	0	0	0	0	181,772	0	0	181,772	CAD
<b>Kazakhstan</b>										
Katco	0	12,712,500,000	5,292,754,742	25,481,358,682	0	644,635,016	0	1,897,925,596	46,029,174,036	KZT
AREVA Mines SA, KAZ Branch	0	15,257,001	0	0	0	0	0	0	15,257,001	KZT
<b>Niger</b>										
AREVA Mines SA, Niger Branch	0	0	0	0	0	57,182,800	0	225,629,237	282,812,037	XOF
AREVA Mines SA	0	0	0	0	0	0	10,000,000	0	10,000,000	EUR
Somair	0	0	6,539,665,728	0	0	333,860,000	1,352,561,030	181,682,603	8,470,769,361	XOF

## Table of payments made in favor of governments by country, project and beneficiary during financial year 2016

Country / Project / Beneficiary	Production rights	Income or other taxes	Fees	Dividends	Bonuses	License fees	Infrastructure	Other payments	TOTAL in foreign currency	Currency
<b>Canada</b>										
<b>AREVA Resources Canada</b>	0	18,345,000	42,527,422	0	0	513,252	0	3,974,103	65,359,777	CAD
Saskatchewan Finance - Revenue Division	0	18,345,000	0	0	0	0	0	0	18,345,000	CAD
Saskatchewan Industry & Resources	0	0	42,527,422	0	0	0	0	0	42,527,422	CAD
Minister of Finance	0	0	0	0	0	179,373	0	0	179,373	CAD
NRS Trust	0	0	0	0	0	12,782	0	0	12,782	CAD
City of Saskatoon	0	0	0	0	0	59,323	0	0	59,323	CAD
Canadian Nuclear Safety Commission	0	0	0	0	0	261,775	0	0	261,775	CAD
Canada Revenue Agency	0	0	0	0	0	0	0	3,974,103	3,974,103	CAD
<b>Kiggavik</b>	0	0	0	0	0	144,425	0	0	144,425	CAD
Canadian Nuclear Safety Commission	0	0	0	0	0	144,425	0	0	144,425	CAD
<b>McClellan</b>	0	0	0	0	0	3,091,547	394,848	0	3,486,395	CAD
Canadian Nuclear Safety Commission	0	0	0	0	0	1,306,466	0	0	1,306,466	CAD
Minister of Finance	0	0	0	0	0	620,552	0	0	620,552	CAD
NRS Trust Account	0	0	0	0	0	1,164,529	0	0	1,164,529	CAD
Highways Transport	0	0	0	0	0	0	394,848	0	394,848	CAD
<b>Midwest</b>	0	0	0	0	0	181,772	0	0	181,772	CAD
Minister of Finance	0	0	0	0	0	93,593	0	0	93,593	CAD
Canadian Nuclear Safety Commission	0	0	0	0	0	87,509	0	0	87,509	CAD
NRS Trust Account	0	0	0	0	0	670	0	0	670	CAD
<b>Kazakhstan</b>										
<b>Katco</b>	0	12,712,500,000	5,292,754,742	25,481,358,682	0	644,635,016	0	1,897,925,596	46,029,174,036	KZT
Kazatomprom NAC	0	0	0	25,481,358,682	0	0	0	0	25,481,358,682	KZT
State Revenues Department of Suzak District of South Kazakhstan Region	0	12,712,500,000	5,292,754,742	0	0	644,635,016	0	1,897,925,596	20,547,815,354	KZT
<b>AREVA Mines SA, Kazakhstan Branch</b>	0	15,257,001	0	0	0	0	0	0	15,257,001	KZT
State Revenues Department District Medeu of Almaty	0	15,257,001	0	0	0	0	0	0	15,257,001	KZT
<b>Niger</b>										
<b>AREVA Mines SA, Niger Branch</b>	0	0	0	0	0	57,182,800	0	225,629,237	282,812,037	XOF
Ministry of Mines	0	0	0	0	0	57,182,800	0	0	57,182,800	XOF
Irhazer Project	0	0	0	0	0	0	0	207,435,939	207,435,939	XOF
Miscellaneous / Support for local communities	0	0	0	0	0	0	0	18,193,298	18,193,298	XOF
<b>AREVA Mines SA</b>	0	0	0	0	0	0	10,000,000	0	10,000,000	EUR
Uranium building	0	0	0	0	0	0	10,000,000	0	10,000,000	EUR
<b>Somair</b>	0	0	6,539,665,728	0	0	333,860,000	1,352,561,030	181,682,603	8,407,769,361	XOF
DGI (mining fees are paid by an offset to the TVA credit)	0	0	6,539,665,728	0	0	0	0	0	6,539,665,728	XOF
Ministry of Mines	0	0	0	0	0	333,860,000	0	0	333,860,000	XOF
CERTA	0	0	0	0	0	0	1,352,561,030	0	1,352,561,030	XOF
Miscellaneous / Support for local communities	0	0	0	0	0	0	0	181,682,603	181,682,603	XOF