

AREVA

Société anonyme with a share capital of EUR 1,456,178,437.60
Registered office : TOUR AREVA - 1 Place Jean Millier - 92400 COURBEVOIE
712 054 923 RCS Nanterre

EXTRAORDINARY GENERAL MEETING OF 3 NOVEMBER 2016

Consultation of the employees' representative bodies

In the context of the draft contribution of assets agreement entered into by private deed on 30 August 2016 between the Company and its subsidiary New AREVA Holding, a simplified limited liability company with a share capital of EUR 8,250,000, with its registered office at Tour AREVA, 1 Place Jean Millier, 92400 Courbevoie, registered with the Registry of Trade and Companies of Nanterre under number 330 956 871 (the “**Contribution Agreement**”), which will be submitted to the Extraordinary General Meeting on 3 November 2016, and as provided for in the Contribution Agreement and in the draft resolutions:

- the European Group Committee was informed and consulted and issued its opinion on 19 July 2016; and
- the French Group Committee was informed on 21 July 2016.