



PRESS RELEASE

Conditions of availability or consultation of the information relating to the extraordinary Shareholders' meeting of November 3, 2016

Paris, September 28, 2016

The extraordinary Shareholders' meeting of AREVA will be held on Thursday, November 3, 2016 at 11 a.m., at the AREVA Tower, 1 Place Jean Millier – 92400 in order to resolve upon the following agenda:

1st resolution - Continuation of the activity of the Company in accordance with the provisions of Article L. 225-248 of the French Commercial Code;

2nd resolution - Approval of a draft contribution of assets agreement (*apport partiel d'actif*) subject to the demerger regime contributed by the Company to its subsidiary, New AREVA Holding; examination and approval of the draft contribution of assets agreement, approval of the valuation and remuneration of the aforesaid contribution, allocation of the contribution premium;

3rd resolution - Delegation of power to the Board to acknowledge the final completion of the contribution of assets;

4th resolution - Powers of attorney for formalities.

The notice of meeting including the agenda and the proposed resolutions submitted by the Board of Directors was published in the French Bulletin des Annonces Légales Obligatoires (BALO) on the date hereof.

Information on how to participate to this meeting are set forth in the same notice.

The documents and information referred to in Article R. 225-73-1 of the French Commercial Code (in particular the proposed resolutions that are submitted to the Shareholders' meeting by the Board of Directors and the reports that will be submitted to the Shareholders' meeting) will be published on the website of the Company <http://www.aveva.com> (Shareholders' meeting section) at the latest on the twenty first day before the meeting, i.e. as from October 13, 2016.

Documents referred to in Article R. 236-3 of the French Commercial Code relating to the contribution of assets may be consulted by the shareholders under the conditions provided for by applicable laws and regulations.

Press Office
T: +33 (0)1 34 96 12 15
press@areva.com

Investor Relations
Manuel Lachaux
manuel.lachaux@areva.com
T: +33 (0)1 34 96 11 53

Anne-Sophie Jugean
anne-sophie.jugean@areva.com
T: +33 (0)1 34 96 62 41



MORE ABOUT AREVA

AREVA supplies high added-value products and services to support the operation of the global nuclear fleet.

The company is present throughout the entire nuclear cycle, from uranium mining to used fuel recycling, including nuclear reactor design and operating services.

AREVA is recognized by utilities around the world for its expertise, its skills in cutting-edge technologies and its dedication to the highest level of safety. AREVA's 40,000 employees are helping build tomorrow's energy model: supplying ever safer, cleaner and more economical energy to the greatest number of people.